



Trudeau Fellowship Budget

Upon appointment, the Foundation asks Trudeau fellows to prepare a final budget detailing the proposed use of the Research Grant portion of the Fellowship. When preparing their final budget, Trudeau fellows must refer to the [Fellowship Spending Guidelines](#) to ensure that the expenses listed under each spending category are eligible.

Breakdown of Trudeau Fellowship Portions

Portion	Amount	Notes
Research Grant (disbursed by the Foundation to the Fellow's University on behalf of the Fellow; see the table below)	\$150,000	Amount <u>disbursed to the Fellow's university</u> in years 1, 2 and 3 of the fellowship. This amount is administered by the university to support the Fellow's research activities. Any part of the Research Grant funds not used on research expenses in a given fiscal year can be transferred to the following year for use during the four-year term of the funding agreement. Within sixty (60) days following the expiry of the term of the agreement, all unused funds shall be transferred to the Foundation.
Prize (disbursed to the Fellow)	\$50,000	The Foundation grants <u>directly to the Fellow</u> a prize of \$50,000 in recognition of career contributions of international pre-eminence as well as academic and professional excellence. This prize is disbursed in two instalments, generally in years 1 and 3 of the fellowship.
For travel to and attendance at Foundation events (retained by the Foundation; disbursed to the Fellow upon provision of original receipts)	\$25,000	The \$25,000 part of the Research Grant available to reimburse the travel and networking expenses incurred by the Fellow for travel to and attendance at Foundation events in the course of carrying out research activities, is <u>disbursed by the Foundation to the Fellow subject to the provision of original receipts</u> . Any unused portion of the \$25,000 travel part of the Research Grant that is not used for travel and networking expenses in a given year may be carried forward to subsequent years.
TOTAL	\$225,000	

Research Grant Portion of the Trudeau Fellowship

	Year1	Year 2	Year 3	Year 4*	Total	<i>Maximum allowed per fellowship per category</i>
Payments (disbursed to the Fellow's university each year)	25,000	75,000	50,000		150,000	
Expense categories						
Professional support						80,000
Travel and participation (for non-Foundation events)						15,000
Electronic and technical supplies						7,500
Knowledge dissemination						80,000
<i>Salary support for visiting fellows</i>						50,000 per year
Miscellaneous						20,000
University administration**						22,500
<i>University administration (maximum allowed per yr)</i>	3750	11,250	7500			

*No funds are disbursed in Year 4. However, unused funds may be transferred to the next fiscal year during the first three years. At the end of fiscal year 4, all unused funds must be returned to the Foundation.

** Each year, the Fellow's university is permitted to charge the fellowship for administration costs not exceeding 15% of the Research Grant portion of the fellowship received in that year. The university has the discretion to charge less than 15% or to waive administration charges entirely.